



## OCCUPATIONAL THERAPY REFERRAL FORM

### REFERRER DETAILS

Date: \_\_\_\_\_

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Referral Date: \_\_\_\_\_ Agency: \_\_\_\_\_

Relationship to client: \_\_\_\_\_

### CLIENT DETAILS

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

DOB: \_\_\_\_\_ Email: \_\_\_\_\_

Client number: \_\_\_\_\_ Contact person: (If not client): \_\_\_\_\_

Phone: \_\_\_\_\_ Relationship to client: \_\_\_\_\_

Best person to contact to book appointment: \_\_\_\_\_

### DETAILS OF REFERRAL

Disability and diagnosis details: \_\_\_\_\_

Reason for referral: (Eg: Initial assessment, equipment prescription, home modifications)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_





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**OTHER RELEVANT INFORMATION** *Are there any safety issues we should be aware of?*

### FUNDING DETAILS

☐ **NDIS** NDIS

Claim number: .....

Plan dates: .....

☐ Agency managed Plan ☐ Self managed ☐ Plan managed (Please fill out below details)

Manager: .....

Phone: .....

Email: .....

Hours allocated for this referral: .....

Is a copy of the plan attached: ☐ Yes ☐ No

☐ **OTHER (HCP, iCare, Private)**

Provider: .....

Contact: .....

Phone: .....

Email: .....

Please return completed referral form to: **jack@hlconstructions.com**



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